

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:)	Case No. 12-12020 (MG)
)	
RESIDENTIAL CAPITAL, LLC, <u>et al.</u> ,)	Chapter 11
)	
Debtors.)	Jointly Administered
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)	
RESIDENTIAL CAPITAL, LLC; <u>et al.</u> ,)	
)	
Plaintiffs,)	
)	
v.)	
)	Adv. Case No. 13-01343 (MG)
UMB BANK, N.A., IN ITS CAPACITY AS)	
INDENTURE TRUSTEE FOR THE 9.625%)	
JUNIOR SECURED GUARANTEED)	
NOTES, <u>et al.</u> ,)	
)	
Defendants.)	
-----)	
)	
OFFICIAL COMMITTEE OF UNSECURED)	
CREDITORS, on behalf of the estate of the)	
Debtors,)	
)	
Plaintiffs,)	
)	Adversary Proceeding
v.)	No. 13-01277 (MG)
)	
UMB BANK, N.A., AS SUCCESSOR)	
INDENTURE TRUSTEE UNDER THAT)	
CERTAIN INDENTURE, dated as of June 6,)	
2008, <u>et al.</u> ,)	
)	
Defendants.)	
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**EXHIBITS OFFERED IN EVIDENCE IN CONNECTION WITH THE CORRECTED
DIRECT TESTIMONY OF ROBERT S. BINGHAM**

The Ad Hoc Group of Junior Secured Noteholders intend to offer in evidence the following exhibits in connection with the direct testimony of Robert S. Bingham: DX AUH, DX ATL, DX AYE, DX AUI, DX AYI, DX AYH, DX ATQ, DX AME, DX ASH, DX ASI, DX ANE, DX ASJ, DX ANQ, DX ATF, and DX AOK.

Dated: November 24, 2013

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J. Christopher Shore
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-and-

By: /s/ Gerard Uzzi

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